



December 18, 2024

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001.
Scrip Code: **541167**

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051.
Symbol: **YASHO**

Sub: Outcome of Board Meeting held on December 18, 2024, under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

With reference to the captioned subject and in terms of the provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that Board of Directors of the Company at their meeting held on December 18, 2024, inter-alia, considered and approved the following businesses: -

1. Issuance of equity shares of the Company on Preferential Basis:

The Board has approved the issuance of upto 6,57,895 (Six Lakh Fifty-Seven Thousand Eight Hundred Ninety-Five) fully paid-up equity shares with a face value of ₹10/- (Rupees Ten only) each, on a preferential basis, in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2015 ("ICDR Regulations") and other applicable laws.

The shares will be issued at a price of ₹1,900/- (Rupees Nineteen Hundred only) per equity share, including a premium of ₹1,890/- (Rupees Eighteen Hundred Ninety only) per share, aggregating to a total consideration of ₹1,25,00,00,500/- (Rupees One Hundred Twenty-Five Crores and Five Hundred only). The preferential allotment is proposed to be made to Malabar India Fund Limited, Ashoka India Equity Investment Trust PLC and WhiteOak Capital ELSS Tax Saver Mutual Fund, subject to the approval of the shareholders and any other necessary regulatory or governmental approvals.

The details regarding the issuance of securities as required pursuant to SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are set out in **Annexure I** to this letter.

2. Appointed National Securities Depository Limited (NSDL) as Remote E-Voting Agency for resolution proposed to be passed at Extra Ordinary General Meeting.

3. Issuance of notice for Extraordinary General Meeting

The Board has decided to seek members' approval for the aforementioned resolution by convening an Extraordinary General Meeting (EGM). Accordingly, the draft notice of the EGM has been approved, and the Director/Key Managerial Personnel (KMP) has been authorized to issue the notice to the concerned parties and address all matters related thereto.

The notice of the Extraordinary General Meeting will be sent separately to the Stock Exchanges and to the Members of the Company and will also be available on the Company's website at www.yashoindustries.com in due course.

YASHO INDUSTRIES LIMITED

REGISTERED OFFICE: Office No. 101/102, Peninsula Heights, C.D Barfiwala Marg, Juhu lane, Andheri (West), Mumbai - 400058, India TEL: +91 22 62510100; FAX: +91 22 62510199; E-Mail: info@yashoindustries.com; CIN No: L74110MH1985PLC037900



The Board Meeting commenced at 04:00 P.M. and concluded at 04:40 P.M.

Request you to kindly take the above on record.

Thanking You,

Yours faithfully,

For Yasho Industries Limited

Rupali Verma
Company Secretary & Compliance Officer
Membership No. A42923

Encl: As above

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ANNEXURE I

Sr. No.	Details	Particulars																								
a)	Type of securities proposed to be issued	Equity Shares																								
b)	Type of issuance	Preferential Allotment / Preferential Issue																								
c)	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	<p>The Company proposes to issue 6,57,895 (Six Lakh Fifty-Seven Thousand Eight Hundred Ninety-Five) fully paid-up equity shares with a face value of ₹10/- (Rupees Ten only) each.</p> <p>The shares will be issued at a price of ₹1,900/- (Rupees Nineteen Hundred only) per equity share, which includes a premium of ₹1,890/- (Rupees Eighteen Hundred Ninety only) per share, aggregating to a total consideration of ₹1,25,00,00,500/- (Rupees One Hundred Twenty-Five Crores and Five Hundred only).</p>																								
d)	In case of preferential issue, to the stock exchange	the listed entity shall disclose the following additional details																								
i)	Names of the investors	1) Malabar India Fund Limited 2) Ashoka India Equity Investment Trust PLC 3) WhiteOak Capital ELSS Tax Saver Mutual Fund																								
ii)	Post allotment of securities - outcome of the subscription, issue price / allotted price, number of investors	<p><u>Outcome of the Allotment:</u></p> <table border="1"> <thead> <tr> <th rowspan="2">Particulars</th> <th colspan="2">Pre-Preferential Allotment</th> <th colspan="2">Post-Preferential Allotment</th> </tr> <tr> <th>No of Equity Shares held</th> <th>% held</th> <th>No of Equity Shares held</th> <th>% held</th> </tr> </thead> <tbody> <tr> <td>Malabar India Fund Limited</td> <td>-</td> <td>-</td> <td>5,26,316</td> <td>4.37</td> </tr> <tr> <td>Ashoka India Equity Investment Trust PLC</td> <td>-</td> <td>-</td> <td>1,10,526</td> <td>0.92</td> </tr> <tr> <td>WhiteOak Capital ELSS Tax Saver Mutual Fund</td> <td>-</td> <td>-</td> <td>21,053</td> <td>0.17</td> </tr> </tbody> </table> <p><u>Issue Price:</u> The shares will be issued at a price of ₹1,900/- (Rupees Nineteen Hundred only) per equity share, which includes a premium of ₹1,890/- (Rupees Eighteen Hundred Ninety only) per share, aggregating to a total consideration of ₹1,25,00,00,500/- (Rupees One Hundred Twenty-Five Crores and Five Hundred only). The price at which the equity shares shall be issued is not lower than the floor price calculated in accordance with Regulation 164 of the ICDR Regulations.</p>	Particulars	Pre-Preferential Allotment		Post-Preferential Allotment		No of Equity Shares held	% held	No of Equity Shares held	% held	Malabar India Fund Limited	-	-	5,26,316	4.37	Ashoka India Equity Investment Trust PLC	-	-	1,10,526	0.92	WhiteOak Capital ELSS Tax Saver Mutual Fund	-	-	21,053	0.17
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		<u>Number of investors:</u> There are three investors who are being issued equity shares pursuant to Preferential Allotment.
iii)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable
e)	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

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